

PROBATE CALENDAR NOTES

June 26, 2020

8:30 AM, Department 40

Placer County Superior Court

All current local court COVID-19 information is at <http://www.placer.courts.ca.gov/general-covid-19.shtml>. In particular, please note:

Local Rule 10.28, "Remote Appearances—COVID-19 State of Emergency Temporary Rule," enacted April 6, 2020, requires remote telephone appearances for most court hearings. See Local Rule 10.28 for more details.

Local Rule 10.27, "eDelivery," requires electronic filing of documents by attorneys and represented parties.


These calendar notes are provided pursuant to Local Rule 80.1.4 for the probate calendar set for hearing **June 26, 2020, 8:30 AM, in Department 40**, Commissioner Glenn M. Holley, presiding. Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court.

Updated notes may be posted at any time. Notes will generally be updated the court day prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

1. S-PR-0000148 James, Mary Nickel - In Re the Estate of

Appearance is required for continued hearing.

Current status is needed.

 As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

2. S-PR-0002059 Kyle O'Brien Spec Needs Trust; In re the

Eighth special needs trust account is recommended for approval as prayed.

Note: notice and proof of service were mistakenly included as pages 5-6 of the petition and should have been separately filed.

3. S-PR-0006879 Ybarra, Dorothy S. - In Re the Trust of

Appearance is required for continued hearing on petition to compel trustee account and remove trustee.

Missing trustee account. The court previously ordered trustee to file and serve an account no later than April 3, 2020.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

4. S-PR-0007299 Nunez, Ida - In Re the Estate of

Appearance is required for hearing on objections to Nunez account filed January 25, 2016. Additional notes may be made available later; please check back for updated notes.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

5. S-PR-0009034 Josefina S. Guiuan Liv Trust; In re the

Appearance is required for continued hearing on amended petition to determine trust property and for other relief.

Current status is needed. In a status report for November 2019, petitioner reported that the subject real property was to be sold and that an additional \$ 850 petition would be filed. No additional petition has been filed.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

6. S-PR-0009047 Donovan, Pat - In Re the Estate of

Missing notice of hearing for petition for final distribution. Missing service of notice of hearing.

7. S-PR-0009446 Gordon, Barbara Mae-In Re the Estate of

Final distribution petition

Appearance is required for continued hearing on final distribution petition.

Petition to interpret will and for forensic account

Appearance is required for continued hearing on petition to interpret will and for forensic account.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

8. S-PR-0009670 James M Reid & Catherine M Reid Rev Trust; In re the

Trustee account

Appearance is required for continued hearing on trustee account.

Motion to amend trust petition

Appearance is required for continued hearing on motion to amend trust petition.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

9. S-PR-0009762 Barcelon, Shirley Ann - In Re the Estate of

Petition for final distribution is recommended for approval as prayed.

10. S-PR-0010004 Purtee, Gus - In re the Estate of

Clarification is needed: the petition requests payment of personal representative compensation (¶ 26), but no such request is included in the prayer for relief.

11. S-PR-0010015 Electra B. Van Bragt Liv Trust - In Re Matter of

It is recommended the trust petition be continued to October 23, 2020, 1:30 p.m., in Department 40 as requested.

12. S-PR-0010091 Ada J Fagan Rev Liv Trust; In re the

Appearance is required for continued hearing on amended petition for instructions concerning distributions, and for other relief.

Current status is needed.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.

13. S-PR-0010111 Moreland, Donna L. - In re the Estate of

Notice of hearing filed June 15 does not refer to the amended petition. Notice is required to accurately describe the petition, C.R.C. 7.50.

Missing new publication for amended petition. C.R.C. 7.53(a).

Missing required allegations at 5a(7)-(8) (issue of predeceased child(ren)).

Clarification is needed: ¶¶ 5 & 8 allege that decedent was survived by children ; ¶ 6h and ¶ 7b both allege decedent was survived by no issue (both ¶¶ 6 & 7 are used only if no spouse or issue survived).

Note: signed duties form (DE-147) was not filed. Clerk cannot issue letters until signed duties form is filed.

14. S-PR-0010151 Allred Rev Trust; In re the

Petition to determine trust property is recommended for approval as prayed.

15. S-PR-0010159 Brown, Larry Elliott - In Re Estate of

This matter is continued to July 21, 2020, 8:15 a.m., in Department 41, to be heard by Commissioner Michael A. Jacques.

16. S-PR-0010309 Mireles, Edward J. - In Re the Estate of

Missing notice of hearing. Missing proof of service of notice of hearing.

Missing proof of will: will is not self-proving (no subscribing witness declaration or affidavit). Proof of will is needed.

17. S-PR-0010310 Sponsler Rev Trust; In re the

Appearance is required for hearing on petition for review of trustee account and for other relief.

Because trustee has indicated a revised account is forthcoming, it is recommended this matter be continued to date when this petition and the revised account can both be heard.

☎ As described above, to appear for the hearing, use of remote telephone appearance system is generally required. See Local Rule 10.28 or contact the clerk's office for information.